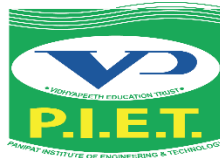


# Annual Report (2020-21)

## Finance Club (Finatrix)



### FINANCE CLUB OF DEPARTMENT OF MANAGEMENT STUDIES

#### PANIPAT INSTITUTE OF ENGINEERING AND TECHNOLOGY

Approved by AICTE & Affiliated to Kurukshetra University, Kurukshetra  
70<sup>th</sup> Milestone, G.T. Road, Samalkha, Panipat-132103, Haryana

#### Faculty Mentor: Dr. Dalbir

Finatrix is the Finance Club of DMS which drives the initiatives in finance domain through various incorporated activities. Mr. Lakshay Dureja from MBA 1<sup>st</sup> year has been selected President of the Club through voting process. Finatrix aims at skilling the students with desired financial acumen and make them industry ready and serve as a bridge between the industry and the student community. The club's activities explore the various verticals within Finance including stock markets, investments, equity research, banking, financial policies etc. through workshops, competitions, speaker sessions and discussion sessions on current financial events.

Following activities are regularly organized:

- Case Study Competition
- Budget Pe Charcha
- Finance Quizzes
- Panel Discussion Sessions
- Sectorial Financial Analysis

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# Lecture Plan

<b>Sr. No.</b>	<b>Activity Name</b>	<b>Proposed</b>	<b>Conducted</b>
1	Union Budget 2021-22	01/02/21	01/02/21
2	Post Union Budget 2021-22 Analysis	11/02/21	11/02/21
3	Fin-Quest (The Finance Quiz)	04/06/21	04/06/21
4	Fino- Masters (Pehchano Toh Jaane)	26/06/21	26/06/21

# Membership form of the Finance Club



## FINANCE CLUB OF DEPARTMENT OF MANAGEMENT STUDIES

PANIPAT INSTITUTE OF ENGINEERING AND TECHNOLOGY  
Approved by AICTE & Affiliated to Kurukshetra University, Kurukshetra  
70<sup>th</sup> Milestone, G.T. Road, Samalkha, Panipat-132103, Haryana

## MEMBERSHIP APPLICATION

**NAME: - Rupali**

**ROLL NO.: - 200138**

**SEMESTER: - Second**

**SECTION: - A**

**GENDER: - Female**

**PHONE NO.: - 8708484738**

**EMAIL ID: - rupalimukhija5@gmail.com**

**ADDRESS: - 443/9, Mastana Chowk, Panipat**

**EXPECTATIONS: - An excellent addition to my finance career applications.**

**PREVIOUS MEMBERSHIP (IF ANY): - No**

**Yes**

I declare my desire for membership in the Finance Club of Department of Management Studies. I will follow the rules and regulations of the Finance Club.

**Signature: - Rupali**

**Date: - 30-05-2021**

# Activities of Finance Club

- Union Budget 2021-22

**Schedule:**

Union Budget 2021-22	1 <sup>st</sup> February 2021
Post Union Budget 2021-22 Analysis	11 <sup>th</sup> February 2021

**Venue: D Block Ground Floor Seminar Hall**

The event has been conducted in two parts, first was the Live steaming of the Union Budget-2021-22 on 1<sup>st</sup> February 2021 followed by a Q&A session with the faculty and the students, and the second, was Post Union Budget Presentation by the students on 11<sup>th</sup> February 2021.

On 1<sup>st</sup> February 2021 live streaming of the Union Budget 2021-22 was arranged for the students to sensitize them regarding the same. After the presentation of the Union Budget 2021 a Q&A session where faculty of the Department of the Management Studies discussed the Union Budget 2021 and answered the queries of the students.

On 11<sup>th</sup> February 2021, presentations were on the Union Budget 2021-22 made by the students of the Department of the Management Studies. Total 9 groups consisting of 18 students made their presentation on topics like Impact of budget on export and import, The economic survey, The Overview of Economy, Impact of budget on the urban and rural sector, Impact of budget on the financial sector, Impact of budget on the health sector and Impact of budget on the education sector.

The students presented statistical data and analyzed those in terms of the impact of budget allocation in specific sectors & expressed their opinions about its (budget) impact on the Indian economy. The management students clarified that in a developing economy like India where there is pressing demand for development in infrastructure & other areas, there is bound to be a deficit in the budget since the value of fiscal revenue generated through taxation falls much short of expected earnings due to pre-dominance of the parallel economy(black money). Students' participation from the audience was encouraging for the department

**List of Participants with the details of the presentation:**

<b>S. No.</b>	<b>Roll No.</b>	<b>Name</b>	<b>Section</b>	<b>Topic</b>
1	200177	Yashvi	B	Impact of budget on export and import
2	200140	Shivangi	B	
3	200173	Vivek Jha	B	The economic survey
4	200260	shivani	B	
5	200212	Jayant	B	The Overview of Economy
6	200110	gaurav	B	
7	200253	Shalini	B	Impact of budget on the urban and rural sector
8	200268	mohit	B	
9	200238	Lalit	B	Impact of budget on the financial sector
10	200223	Puneet	B	
11	200207	Bharti	A	Impact of budget on health sector
12	200137	Riya	A	
13	200233	Swati	A	Impact of budget on education sector
14	200118	Jahnvi	A	
15	200171	Rishabh	A	Corporate sector and stock market
16	200130	Mahak	A	
17	200174	Vernit	A	Impact of Budget on Infrastructure
18	200132	Lakshah	A	



*Live streaming of Union Budget 2021-22*



*Post Budget discussion*



*Teams are giving their presentations*



*Judge asking questions to the participants*



- FIN-QUEST (The Finance Quiz)

**DMS**  
Department of Management Studies  
विद्या ददाति विजयं

**TRANSFORMING THE WORLD OF FINANCE**

**Finatrix**  
The Finance Club  
Presents

**FIN-QUEST**  
4<sup>th</sup> June, 2021

Faculty Coordinator: Dr. Dalbir

**PANIPAT INSTITUTE OF ENGINEERING & TECHNOLOGY**  
Approved by AICTE, New Delhi & Affiliated to Kurukshetra University, Kurukshetra

President – Lakshay Dureja  
Coordinators : Jahnvi, Rupali Mukhija, Swati Mittal

FINANCE CLUB IS ORGANISING

# FIN-QUEST

ON 4 JUNE 2021



**RULES FOR PARTICIPATION :**

1. ONLY FOR FINANCE CLUB MEMBERS.
2. MAXIMUM 3 STUDENTS IN A TEAM.
3. WINNING TEAM WILL GET E- CERTIFICATE.
4. THERE WILL BE 3 ROUNDS IN TOTAL.

**THE CATEGORIES FOR QUESTIONS WILL BE :**

- STOCK BASED
- FINLOGOS
- BANKING RELATED

**INTERESTED STUDENTS NEED TO REGISTER,  
BY FILLING UP THE GOOGLE FORM BEFORE 12 PM TOMORROW.**

**FOR QUERIES !  
CONTACT :  
LAKSHAY DUREJA – 88139 20293**

**FACULTY COORDINATOR : DR. DALBIR**

On 4th June (1.40 PM to 2.30 PM) on Teams. The Finance Club of Department of Management Studies organized a contest named (FIN-QUEST) for finance club students

which came to its fruition with great applause and appreciation by everyone as it enhances the knowledge of the students. 26 Students took participated in the event in nine teams. In the finance quiz questions are asked based on three categories which are asfollow: Banking, Stock and Fin-logos.

## **Rules**

- All the participants need to turn on their camera duringquiz.
- Questions will be roll out one by one, starting from Team 1 to Team9.
- Each team will get 2 questions per round toanswer.
- You will get 20 seconds to answer eachquestion.
- For every correct answer, you will get 10points.
- Team with maximum points will be thewinner.

## **Key takeaways from the session**

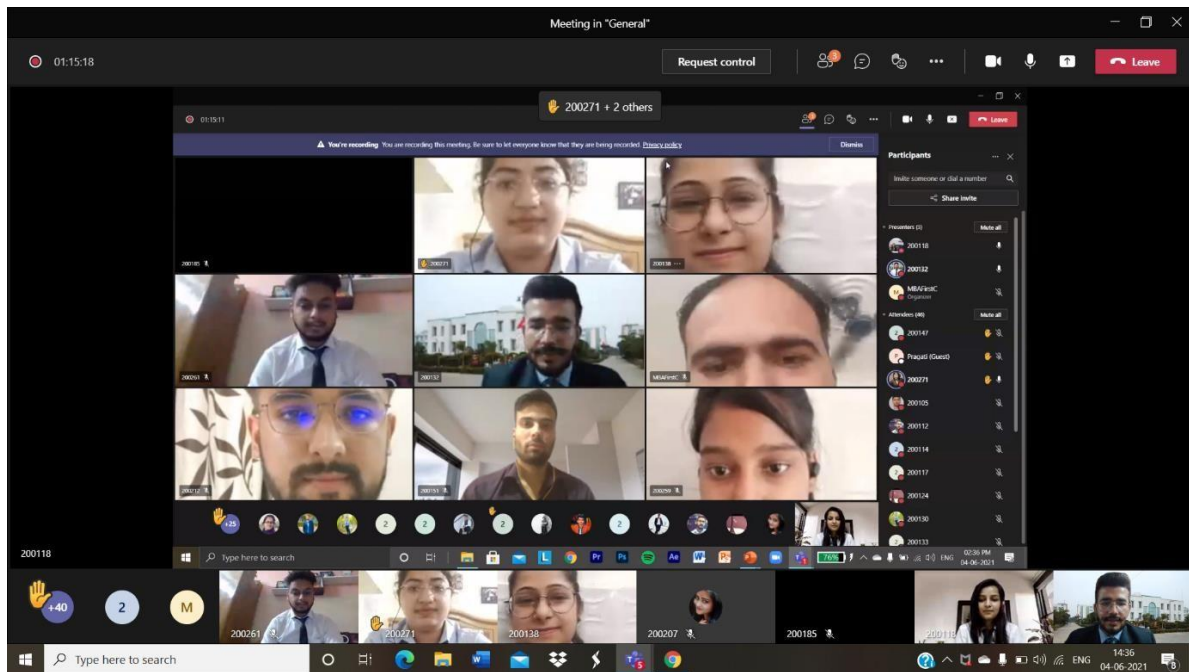
- Inquisitive about finance logos and companynames.
- Knowledge of stock relatedterms.
- Knowledge of banking interestrates.
- These activities make us feel confident aboutourselves.
- These activities givemotivation.
- Knowledge withfun.

## **Winners of the Event Are:**

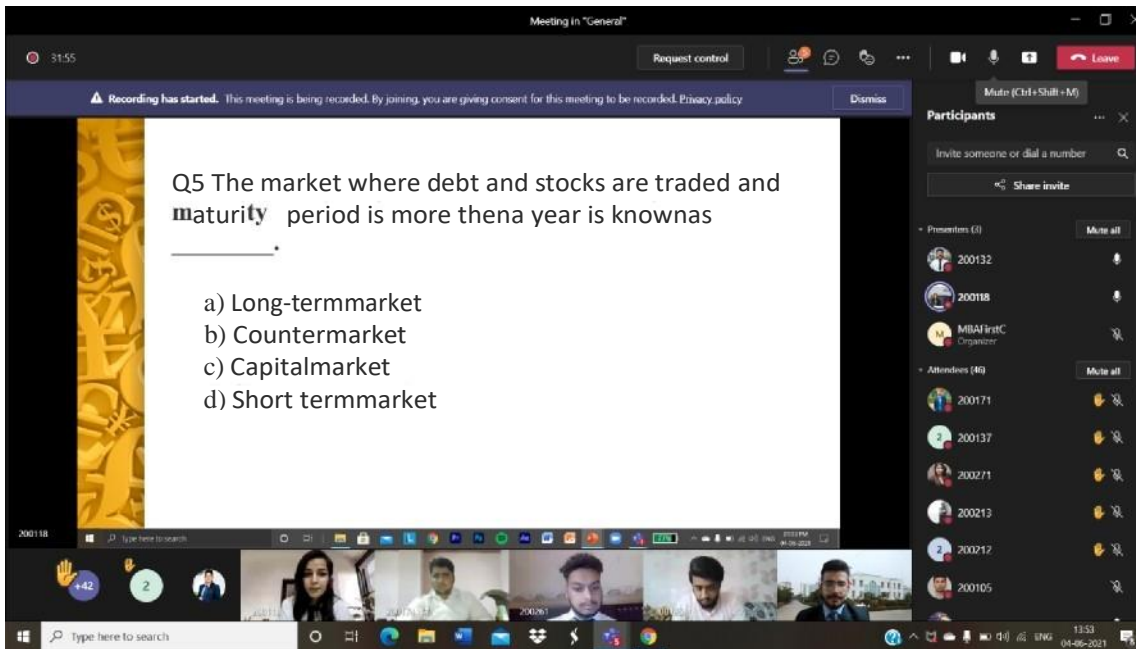
- First Position got team (Rishabh, Harmandeep and Devang) Second Position got team (Abhishek and Sagar)
- Third Position got team (Gaurav, Kajal and Swati Relhan)

In the last faculty coordinator Dr. Dalbir congratulated the winners and encourages the President, Coordinators and Participants for their work and keep participating in these kinds of event.

## Glimpse of the Event



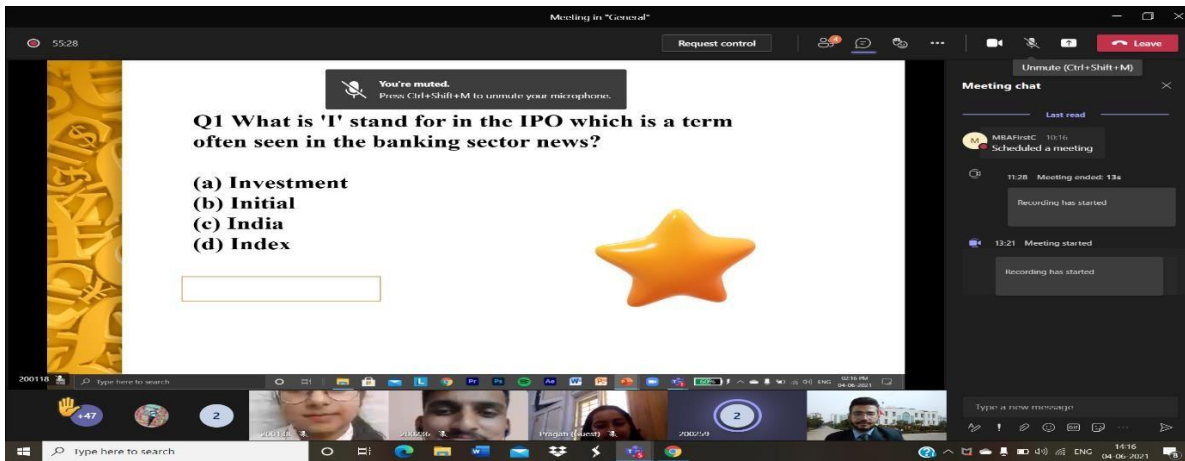
Students are participating in the quiz



Students are participating in the quiz



Students are participating in the quiz



Students are participating in the quiz

# FINO – Masters (Pehchano Toh Jaane)

The Finance Club of Department of Management Studies organized a contest named (FINO-Masters) for finance club students which came to its fruition with great applause and appreciation by everyone as it enhances the knowledge of the students. 10 Students took participated in the event in Five teams. In the quiz questions are asked based on Candlestick patterns.

**DMS**  
Department of Management Studies  
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TRANSFORMING **THE WORLD OF FINANCE**

**Finatrix**  
The Finance Club  
Presents

**FINO-MASTERS**  
26<sup>th</sup> JUNE (2PM)  
On MS TEAMS

Faculty Coordinator: Dr. Dalbir

**PANIPAT INSTITUTE OF  
ENGINEERING & TECHNOLOGY**  
(Approved by AICTE, New Delhi & Affiliated to Kurukshetra University, Kurukshetra)

**President – Lakshay Dureja**  
**Coordinators : Verint Kumar and Rishabh Rakha**

210.95  
149.16  
23.26  
1.41%

**FINANCE CLUB IS ORGANISING**

# **FINO-MASTERS**

**PEHCHANO TOH JAANE**

**ON 26TH JUNE, 2021**

**2 PM ON MS -TEAMS**



### **RULES FOR PARTICIPATION:**

- 1. ONLY FOR FINANCE CLUB MEMBERS**
- 2. MAXIMUM 2 MEMBERS IN A TEAM.**
- 3. WINNERS WILL GET PERSONALISED APPRECIATION LETTER.**
- 4. THERE WILL BE 2 ROUNDS IN TOTAL.**

**(QUESTIONS WILL BE BASED ON CANDLESTICKS PATTERN)**

**INTERESTED STUDENTS NEED TO REGISTER ,  
BY FILLING UP THE GOOGLE FORM BEFORE 10 AM  
TOMMOROW.**

**FACULTY CO-ORDINATOR:  
DR. DALBIR**

**FOR QUERIES:  
LAKSHAY DUREJA (PRESIDENT)  
8813920293**

## **Rules**

1. All the participants need to turn on their camera while answering the Questions.
2. Questions will be roll out one by one, starting from Team 1 to Team 5.
3. Each team will get 2 questions per round to answer.
4. You will get 20 seconds to answer each question.
5. For every correct answer, you will get 10 points.
6. Team with maximum points will be the winner.

### **Key takeaways from the session**

- Inquisitive about Candlestick patterns.
- Knowledge of stock related terms.
- Knowledge of different candlestick patterns and how they form.
- These activities make us feel confident about ourselves.
- These activities give motivation.
- Inquisitive about Candlestick patterns.
- Interesting revision of technical analysis.

### **Winners of the Event Are:**

**Pooja Jain and Muskan nandwani.**

In the last faculty coordinator Dr. Dalbir congratulated the winners and encourage the President, Coordinators and Participants for their work and keep participating in these kinds of events.



# Glimpses of the Event

