

Annual Report (2021-22)

Finance Club (Finatrix)



FINANCE CLUB OF DEPARTMENT OF MANAGEMENT STUDIES

PANIPAT INSTITUTE OF ENGINEERING AND TECHNOLOGY

Approved by AICTE & Affiliated to Kurukshetra University, Kurukshetra
70th Milestone, G.T. Road, Samalkha, Panipat-132103, Haryana

Domain- Finance

Finatrix is the Finance Club of DMS which drives the initiatives in finance domain through various incorporated activities. Ms. Sakshi as President and Mr. Prashant as Vice-President of the Club have been selected from MBA 1st year through voting process. Finatrix aims at skilling the students with desired financial acumen and make them industry ready and serve as a bridge between the industry and the student community. The club's activities explore the various verticals within Finance including stock markets, investments, equity research, banking, financial policies etc. through workshops, competitions, speaker sessions and discussion sessions on current financial events.

Following activities are regularly organized:

- Case Study Competition
- Budget Pe Charcha
- Finance Quizzes
- Panel Discussion Sessions
- Sectorial Financial Analysis

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Sr. No.	Activity Name	Proposed	Conducted
1	Guest Lecture on “Career as an Investment Banker”	18/11/2021	18/11/2021
2	Union Budget 2021-22	01/02/2022	01/02/2022
3	Post Union Budget 2021-22 Analysis	15/02/2022	15/02/2022
4	The Finance Quiz	18/04/2022	18/04/2022
5	Panel Discussion on Indian Economy	05/05/2022	05/05/2022
6	Stock Warrior	16/05/2022	14/05/2022

Lecture Plan

Activities of Finance Club

Guest Lecture on “Career as an Investment Banker”

Schedule:

18th November 2021

Conducted by:

Mr. Ankur Gaur, Director, Corporate Relations, IB Institute, New Delhi

Mr. Manoj Kumar, Centre Head, I B Institute, New Delhi

Venue: Seminar Room, Ground Floor, D Block, PIET

Report:

A Guest Lecture on “Career as an Investment Banker” was organized by the Department of Management Studies (DMS) on 18th November 2021. 62 students participated in the lecture. The lecture aimed to sensitize the students about the career opportunities available in the field of Investment banking. The resource person, Mr. Ankur Gaur, Director, Corporate Relations, IB Institute, New Delhi and Mr. Manoj Kumar, Centre Head, I B Institute, New Delhi explained to the students about the role and responsibilities of an Investment Banker. They described the skill set required as an Investment Banker. Mr. Ashish explained how the financial models are prepared for financial decision-making. Mr. Manoj elaborated on equity research, and feasibility study of a project. He also elucidated the different techniques of business valuation and also explained the preparation of the PitchBook. Students enthusiastically participated in the event and showed their interest in the field of Investment Banking as a career option.



**PANIPAT INSTITUTE OF
ENGINEERING & TECHNOLOGY**

(Approved by AICTE, New Delhi & Affiliated to Kurukshetra University, Kurukshetra)



**Department of Management Studies
Organizes
Expert Lecture on**

CAREER AS AN INVESTMENT BANKER



18th November 2021



01:30 PM



D Block Seminar Room,
Ground Floor

EXPERTS:

Mr. Manoj Kumar

*Centre Head
I B Institute, New Delhi*

Mr. Ankur Gaur

*Head- Corporate Affairs
I B Institute, New Delhi*



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Mr Ankur Gaur delivering the lecture

Union Budget 2022-23

Schedule:

Union Budget 2022-23

1st February 2022

Post Union Budget 2022-23 Analysis

15th February 2022**Venue: D Block Ground Floor Seminar Hall****Report:**

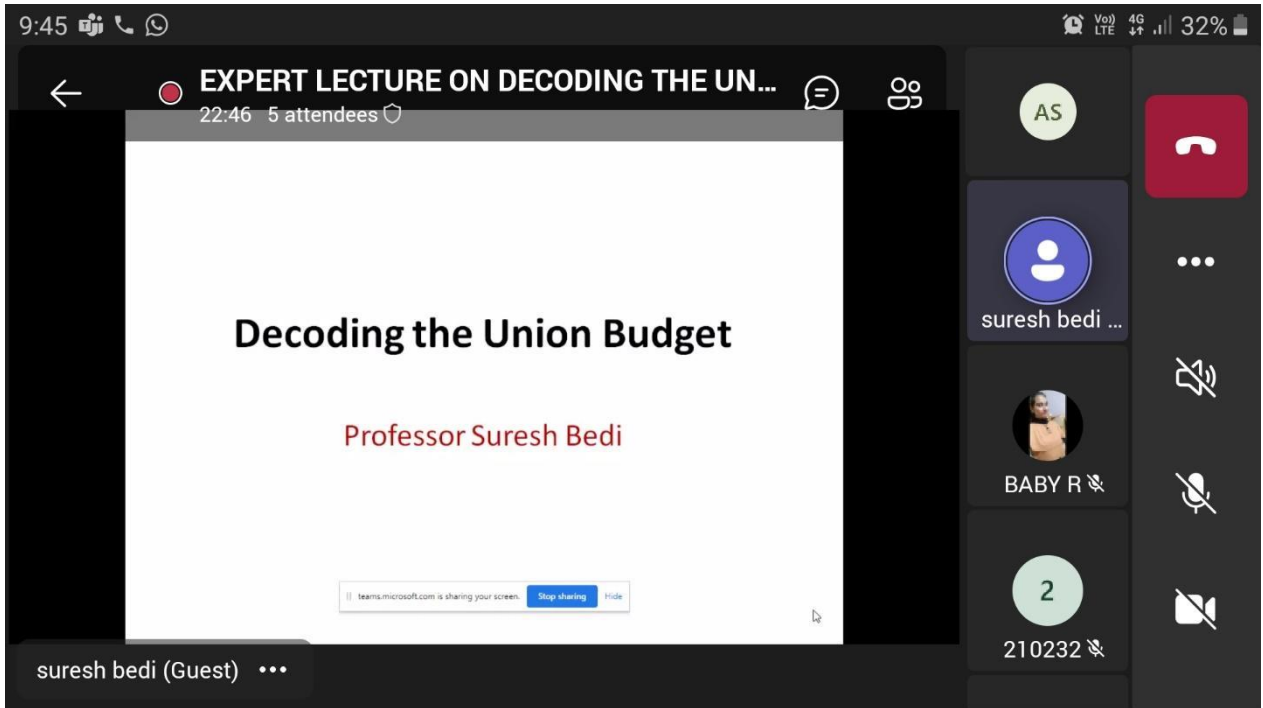
Department of Management Studies (DMS), PIET organized a 'Live Budget Session' on 1st February 2022 for the students. The event emphasized making students aware of the Budget presented by Finance minister Smt. Nirmala Sitharaman.

Dr. Akhilesh Kumar Mishra, Head-DMS addressed the students about the session and enlightened them about the Union Budget. Then a pre-budget session was taken by Prof. Suresh Bedi, who explained to the students about the nuts and bolts of the Union Budget. He also explained the significance of the Union Budget in the wake of ongoing issues in our economy. He also advised students to pay more focus on major key points like Fiscal Deficit, Direct Tax, Indirect Tax, Government Expenditure, GST, Tax Concession on Housing loans, and Concession given to the farmer.

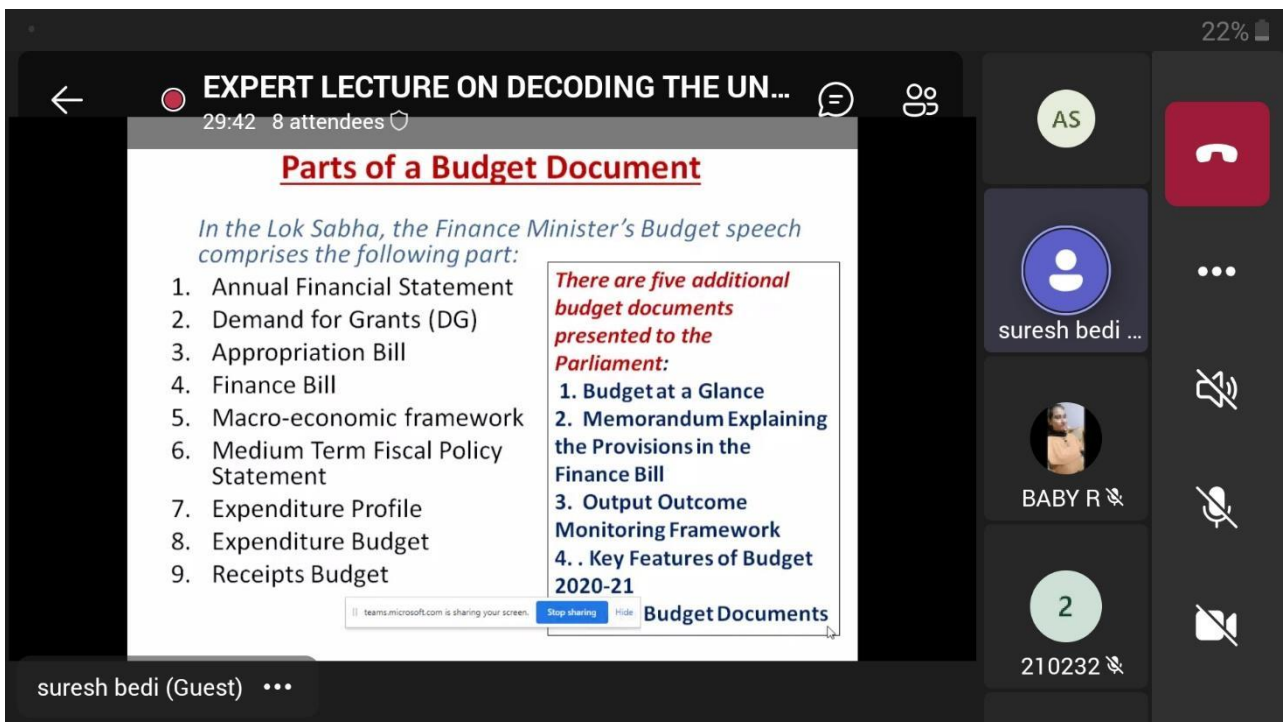
Students joined the event with their enthusiastic participation. The event was successful in its aim to sensitize the students about the Budget 22-23 and its relevance in the current scenario.

LIST OF PARTICIPANTS WITH THE DETAILS OF THE PRESENTATION:

S. No.	Roll No.	Name	Topic
1	210237	Prashant Mitta	The Effect of Budget on the Banking Sector
2	210269	Ankush Rana	
3	210193	Aman Rawal	
4	210276	Baby Rani	The Economic Survey
5	210247	Saloni Jaiswal	
6	210242	Arushi	Overview of The Economy
7	210243	Shalu	
8	210241	Tanya	



Pre-Budget Session by Expert Prof. Suresh Bedi



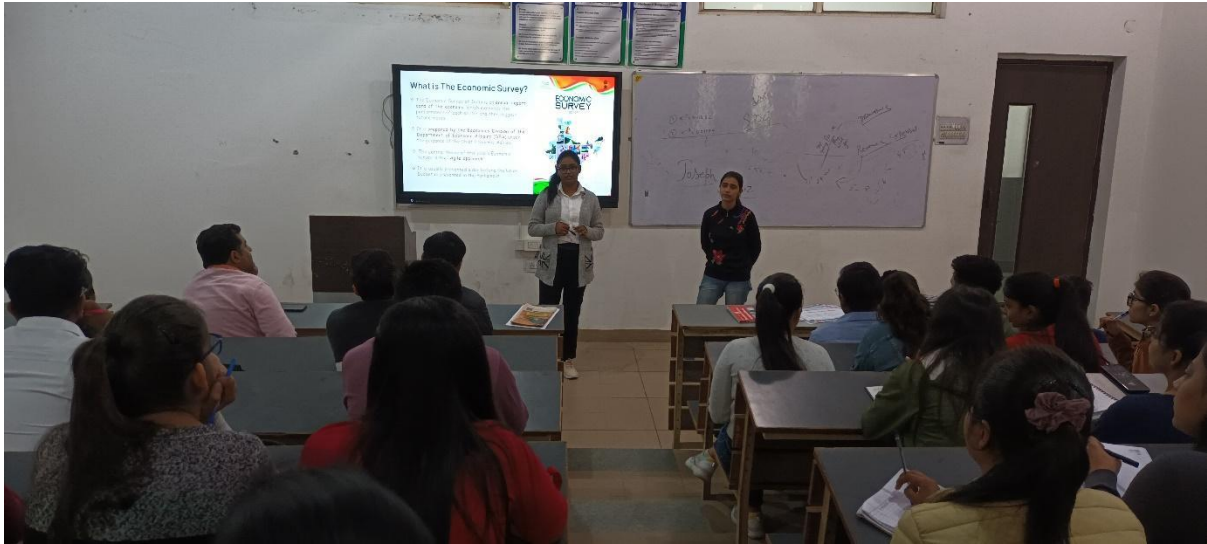
Pre-Budget Session by Expert Prof. Suresh Bedi



Live streaming of Union Budget 2022-23



Post Budget discussion



Teams are giving their presentations



Certificate Distribution

Finance Quiz

Schedule:18/04/22

Venue: MBA Seminar Hall



The poster features a background of gold coins and a financial chart. In the top left corner is the DMS logo (Department of Management Studies) with the motto 'विद्या ददाति विनयं'. In the top right corner is the P.I.E.T. logo. The central text reads: 'Finatrix The Finance Club PRESENTS FINANCE QUIZ'. Below this, the date and time are listed: '18th APRIL 09:05 AM' and the venue 'MBA Seminar Hall'. At the bottom, the faculty coordinator is listed as 'Dr. Dalbir Mr. Parikshit Vaid' and the club officers as 'President - Sakshi Agarwal' and 'Vice President- Prashant Mittal'.

On 18th April from 09:05 AM to 10:45 AM in Room. 103 of DMS. The Finance Club of Department of Management Studies organized a Quiz named (Finance Quiz) for finance club students which came to its fruition with great applause and appreciation by everyone as it enhances the knowledge of the students. 24 Students took participated in the event in twelve teams. In the finance quiz questions asked were based on general finance topics and current scenario in finance area.

Rules

- Questions will be asked to the team which will respond 1st.
- Each team will get 20 seconds to answer each question.
- For every correct answer, teams will get 10points.
- Team with maximum points will be the winner.

Key takeaways from the session

- Knowledge of stock related terms.
- Knowledge of banking related terms.
- Generated awareness about current financial affairs.
- These activities make us feel confident about ourselves.
- These activities give motivation.
- Knowledge with fun.

Winners of the Event Are:

- First Position – Ms. Shivani and Ms. Priya
- Second Position – Mr. Abhishek and Mr. Sumit

In the last, Head of Department Dr. Akhilesh Mishra congratulated the winners and encourages the President, Vice-President and Participants for their work and keep participating in these kinds of activities.

Glimpse of the Event







PANEL DISCUSSION ON INDIAN ECONOMY

Schedule: 05/05/2022

Venue: DMS Seminar Hall



The poster features a yellow background with a green header bar. On the left, the DMS logo (Department of Management Studies) is displayed with the motto 'विद्या ददाति विनाय' below it. On the right, the P.I.E.T. logo is visible. The main title 'PANEL DISCUSSION ON INDIAN ECONOMY' is written in large, bold, black letters across the top. Below the title, a green box contains the text 'TOPICS FOR DISCUSSION'. To the right of this box, the event details are listed: 'DATE: 05.05.2022', 'TIME: 09:05 TO 11 AM', and 'VENUE: DMS SEMINAR HALL'. Further down, it states 'Five teams each comprising of 4 panelist and 1 moderator'. At the bottom right, the text 'REGISTRATIONS BY MONDAY' is written in large, bold, blue letters. At the bottom left, the 'Faculty Coordinator: Mr. Amit Singla' is mentioned.

TOPICS FOR DISCUSSION

1. Crises and Emergencies – Triggers for big reforms?
2. The divergence in real GDP growth and employment growth
3. Knowledge Based Indian Economy: Crucial for Development of India
4. Inflation: The Hard challenge to cope with up. How to resolve it?
5. Prospects and challenges for the gig economy in India

DATE: 05.05.2022
TIME: 09:05 TO 11 AM
VENUE: DMS SEMINAR HALL

Five teams each comprising of 4 panelist and 1 moderator

REGISTRATIONS BY MONDAY

Faculty Coordinator: Mr. Amit Singla

On 5th May from 09:05 AM to 11:00 AM in Seminar Hall of DMS. Under the guidance of Mr. Amit Singla, the **FINATRIX** (Finance Club of Department of Management Studies) organized a Panel Discussion on Indian Economy which came to its fruition with great applause and appreciation by everyone as it enhances the knowledge of the students. 20 students participated in 5 teams.

TOPICS FOR DISCUSSION

- Crises and Emergencies – Triggers for big reforms
- The divergence in real GDP growth and employment growth
- Knowledge based Indian Economy: Crucial for Development of India

- Inflation: The Hard challenge to cope with up; How to resolve it?
- Prospects and challenges for the gig economy in India

Rules

- Team of 5 students with 4 panelist and 1 moderator each.
- Each panel will get 10 – 15 minutes to conduct the discussion.

Winners of the Event Are:

- **Best Panel Students:** Mr. Devkinand, Ms. Preeti, Mr. Mohit, Ms. Muskan, Ms. Sonali
- **Best Panelist:** Ms. Sonali
- **Best Moderator:** Mr. Prashant Mittal

In the last, Head of Department Dr. Akhilesh Mishra congratulated the winners and encourages participants for their work and keep participating in these kinds of event

Glimpse of the Event





























Stock Warrior

Schedule: 14/05/2022

Venue: Room no. 103, Ground floor, DMS

On 14 May 2022, Fiantrix, the Finance Club, DMS, PIET, organized a contest on Stock Warrior. In this, all the participating teams, had to a stock analysis of different companies and comment on buying decisions related to that stock.



The poster features the logos of P.I.E.T. (left), Department of Management Studies (center), and DMS (right). Below the logos is the Finatrix logo with the tagline 'The Finance Club' and a bar chart icon. The word 'Organizes' is centered below the Finatrix logo. The main title 'STOCK WARRIOR' is prominently displayed in large, bold, black letters. On either side of the title are illustrations of a blue bull and a brown bear, both wearing suits. Below the title, there are four bullet points: 'REGISTRATION OPENS TILL: 13TH MAY 2022', 'EVENT DATE: 14TH MAY 2022', 'VENUE: ROOM 103, GROUND FLOOR, DMS', and 'STUDENT CORDINATORS: SAKSHI AGGARWAL, PRASHANT MITTAL'. At the bottom left, the 'FACULTY CORDINATOR' is listed as 'DR. DALBIR' and 'MR. PARIKSHIT VAID'.

Department of Management Studies

Finatrix
The Finance Club

Organizes

STOCK WARRIOR

- **REGISTRATION OPENS TILL:** 13TH MAY 2022
- **EVENT DATE:** 14TH MAY 2022
- **VENUE:** ROOM 103, GROUND FLOOR, DMS
- **STUDENT CORDINATORS:** SAKSHI AGGARWAL, PRASHANT MITTAL

FACULTY CORDINATOR:
DR. DALBIR
MR. PARIKSHIT VAID

Rules

1. Participants need to make a presentation on a particular stock including history, current performance and news (related to micro and macro factors affecting the stock).
2. Each team should consist two members.

Key takeaways from the session

1. How to do a stock analysis?
2. On what basis a comments or recommendations are done on a stock.

3. Discussion on ratio analysis of a stock.
4. How to understand a market situation?
5. Awareness related to various stocks in the market.
6. Knowledge of various new stock related terms,

Winners of the event

Team of Chhavi Anand and Tanya Bindal was declared as the winners of the event.

In the last, Dr. Akhilesh Mishra, HOD, DMS, PIET, awarded the winners of the event and enlightened the students with their inspiring and encouraging words.

Glimpse of the Event

