

Annual Report (2023-24)

Finance Club (Finatrix)



FINANCE CLUB OF DEPARTMENT OF MANAGEMENT STUDIES

PANIPAT INSTITUTE OF ENGINEERING AND TECHNOLOGY

Approved by AICTE & Affiliated to Kurukshetra University, Kurukshetra
70th Milestone, G.T. Road, Samalkha, Panipat-132103, Haryana

Domain- Finance

Finatrix is the Finance Club of DMS which drives the initiatives in finance domain through various incorporated activities. Ms. Lavisha as President and Mr. Shivam as Vice-President of the Club have been selected from MBA 2nd year through voting process. Finatrix aims at skilling the students with desired financial acumen and make them industry ready and serve as a bridge between the industry and the student community. The club's activities explore the various verticals within Finance including stock markets, investments, equity research, banking, financial policies etc. through workshops, competitions, speaker sessions and discussion sessions on current financial events.

Following activities are regularly organized:

- Stock Warrior
- Budget Pe Charcha
- Finance Quizzes
- Panel Discussion Sessions
- Career Guidance Sessions

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Lecture Plan

Sr. No.	Activity Name	Proposed	Conducted
1	Stock Warrior	04/10/2023	04/10/2023
2	Investors Awareness Program	02/11/2023	02/11/2023
3	Capital Market Awareness sponsored by CDSL	15/01/2024	15/01/2024
4	Career Opportunities in Stock Market	21/02/2024	21/02/2024

Activities of Finance Club

Stock Warrior

Activity Objective: Enable students to nurture a deeper understanding of financial markets and investment strategies among the participating students.

Duration: Two Lectures

Activity Design (instruction):

On 4th October 2023 a Competition named “Stock Warrior”, organized by the Finance Club of the DMS Department, was a highly anticipated event that served as a dynamic platform for students to showcase their investment acumen and persuasive communication skills.

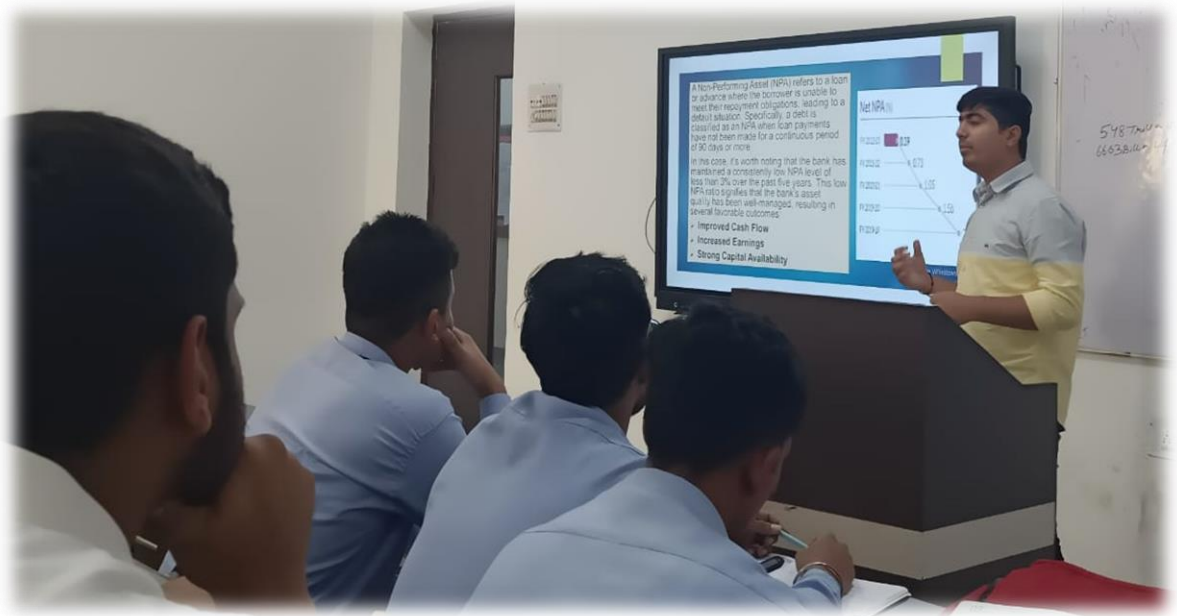
The competition unfolded in a captivating presentation format, where each of the participating teams was tasked with delivering an engaging and well-researched pitch on specific stocks. With an emphasis on comprehensive market analysis and in-depth research, the competition demanded a thorough understanding of investment principles and an ability to articulate compelling investment theses. This not only fostered an environment of healthy competition but also encouraged the development of critical thinking and effective communication skills among the students.

Activity Outcomes : Student will be able to Understand

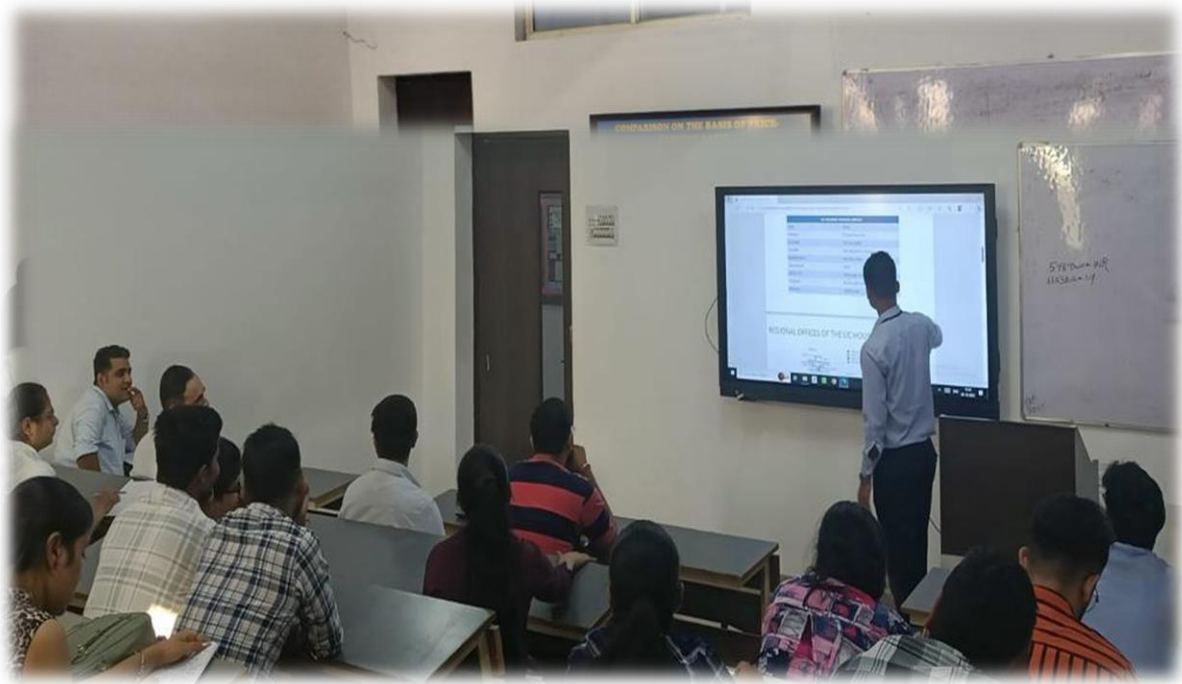
- How to develop critical thinking.
- How to do in depth analysis of stocks
- How to apply investment strategies for better returns.

Glimpses of the activity

TEAM 1 - MAYANK DEMBLA



TEAM 2 - TUSHAR SINGLA



TEAM 3 - MANCHAL GILL

TEAM 4 - SAGAR CHHOKER, MANAV GOYAL, RAKESH KUMAR



Winning Team



Winners:

Team 4

Sagar Chhoker

Manav Goyal

Rakesh Kumar

Investors Awareness Program

Activity Objective: Enable students to nurture a fundamental understanding of what investing is and its significance in personal finance and wealth building.

Duration: Two Lectures

Activity Design (instruction):

An online seminar organized by the finance club on November 2, 2023, sponsored by SV Wealth Partners, focused on an Investor Awareness Program. Expert, Mr. Bimal Jha provided a comprehensive overview of the Indian securities market, covering key concepts and functions. He discussed the regulatory framework governing the Indian securities market, highlighting the roles of regulatory bodies and their impact on investors. He explored various investment tools available for financial planning, including stocks, bonds, mutual funds, and other instruments. He provided practical insights into the application of investor awareness concepts using real-world examples and case studies and encouraged active participation from the audience to ensure a more dynamic and engaging learning experience.

Activity Outcomes: Student will be able to

- Understand key financial concepts, such as budgeting, saving, and the power of compounding.
- Explore various investment options available to individuals, including stocks, bonds, mutual funds, real estate, and other asset classes.
- Understand how financial markets operate, including stock exchanges, trading mechanisms, and the role of regulators.

Glimpses of the activity

Zoom Meeting | You are viewing Bimal Jha's screen | View Options

SV Wealth Partners | Bimal Jha | Nistha | Vikram

Recording... | Sign in

BSE
The Power of Vibrance

Investors Awareness Program

OVERVIEW OF SECURITIES MARKET

75 Azadi Ka Amrit Mahotsav

Mute | Stop Video | Security | Share Screen | Summary | AI Companion | Apps | Whiteboards | More | End

30°C Smoke | Search | ENG IN | 15:02 | 02-11-2023

Participants (50)

Find a participant

Waiting Room (3) | Message | Admit All

- MS Mohit singh | Joining...
- d Dalbir
- LM Lavisha Mittal

Joined (50)

- SW SV Wealth Partn... (Host, me)
- Bimal Jha
- A Aaliya
- A Aarju
- A Ankit
- Ankit Sharma
- A Aparna

Invite | Mute All

Zoom Meeting | You are viewing Bimal Jha's screen | View Options

SV Wealth Partners | Bimal Jha | Nistha | Vikram

Recording... | Sign in

BSE
The Power of Vibrance

Journey from 1875 – 2020

145 years of Tradition, Trust and Transparency

75 Azadi Ka Amrit Mahotsav

Bombay Share Brokers' Meeting Place, 1851-71

Unmute | Stop Video | Security | Share Screen | Summary | AI Companion | Apps | Whiteboards | More | End

30°C Smoke | Search | ENG IN | 15:03 | 02-11-2023

Participants (53)

Find a participant

Waiting Room (6) | Message | Admit All

- MS Mohit singh | Joining...
- d Dalbir | Joining...
- R Rachna(PIET) | Joining...
- M Manchal | Joining...
- K Kanika | Joining...
- SS Sahil Sewal | Joining...

Joined (53)

- SW SV Wealth Partn... (Host, me)
- Bimal Jha
- A Aaliya
- A Aarju

Invite | Mute All

Zoom Meeting | You are viewing Bimal Jha's screen | View Options

Participants: SV Wealth Partners, Bimal Jha, Srishti..., Nistha

About BSE- IPF

BSE
The Power of Vision

- BSE has set up an Investor Protection Fund (IPF) on July 10, 1986.
- Objective –
 - To meet the claims of investors against defaulter Members, in accordance with the Guidelines issued by the Ministry of Finance, Government of India.
 - BSE IPF is responsible for creating Capital markets related awareness and impart related education to the investor community in India.
- BSE IPF provides monetary relief to the investors, during the course of pendency of proceedings against trading members as per the guidelines issued by SEBI.
- IPF has corpus of Rs. 819.09 crores as on November 30, 2020.

75

Unmute | Stop Video | Security | Share Screen | Summary | AI Companion | Apps | Whiteboards | More | End

30°C Smoke | Search | ENG IN | 15:03 02-11-2023

Participants (54)

Find a participant

Waiting Room (3) | Message | Admit All

- Kanika | Joining...
- Sourav | Joining...
- Nishu | Joining...

Joined (54)

- SV Wealth Partn... (Host, me)
- Bimal Jha
- Aaliya
- Aarju
- Ajay Rawal
- Ankit
- Ankit Sharma

Invite | Mute All

Zoom Meeting | You are viewing Bimal Jha's screen | View Options

Participants: Nistha, Vikram

Recording...

SEBI भारतीय प्रतिभूति और विनियम बोर्ड
Securities and Exchange Board of India

BSE
The Power of Vision

स्मार्ट निवेशक जागरूकता कार्यक्रम SMARTs Investor Awareness Program

www.sebi.gov.in | www.bseindia.com

For more information :
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 ई-मेल / Email : sebi@sebi.gov.in
 सेबी की नि:शुल्क दूरभाष सेवा / SEBI Toll Free Helpline Numbers
 1800 22 7575 / 1800 266 7575
 सारथी ऐप डाउनलोड करें / Download Saarthi App

सेबी : हर निवेशक की ताकत
SEBI : HAR INVESTOR KI TAQAT

Mute | Stop Video | Security | Share Screen | Summary | AI Companion | Apps | Whiteboards | More | End

30°C Smoke | Search | ENG IN | 15:02 02-11-2023

Participants (46)

Find a participant

Waiting Room (1) | Message

- Lakshay

Joined (46)

- SV Wealth Partn... (Host, me)
- Bimal Jha
- Aaliya
- Aarju
- Ankit
- Ankit Sharma
- Aparna
- Aparna Thakur
- Ashish

Invite | Mute All

Capital Market Awareness sponsored by CDSL

Activity Objective: To enlighten students about the functioning and significance of capital markets.

Duration: Two Lectures

Activity Design (instruction):

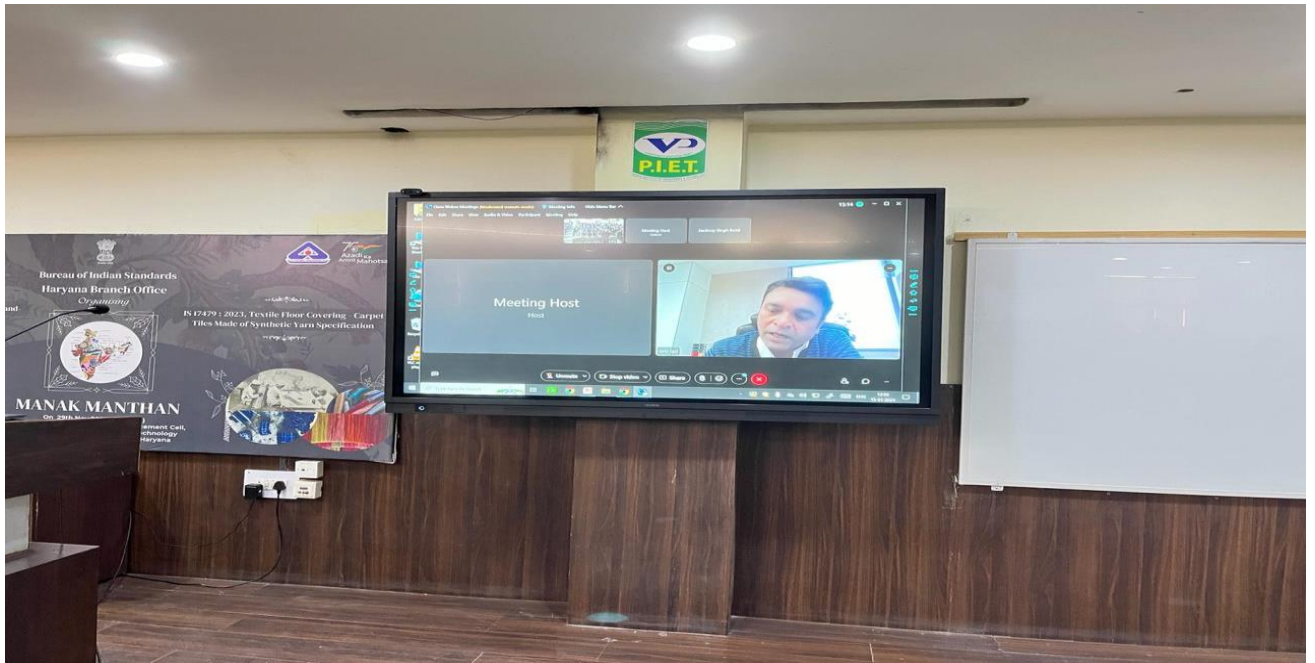
A seminar on Capital Market Awareness organized by the finance club for MBA students on January 15, 2024, sponsored by CDSL, was a valuable event. Ms. Veena Yadav provided a comprehensive understanding of the fundamental concepts of capital markets, explaining their role in the financial system. She discussed various mechanisms within the capital market, likely covering primary and secondary markets, trading platforms, and the functioning of stock exchanges. She discussed different investment tools available in the capital market, such as stocks, bonds, and other financial instruments. She covered the regulatory framework governing capital markets, with a focus on the role of regulatory bodies like SEBI and highlighted the role of CDSL in the capital market, discussing its functions related to the secure and efficient electronic holding and transfer of securities.

Activity Outcomes: Student will be able to

- Understand various participants in capital markets, including investors, issuers, brokers, and regulators.
- Understand the role of CDSL in the capital market infrastructure, focusing on its services related to the secure and efficient electronic holding and transfer of securities.
- Familiarize with different securities and financial instruments traded in capital markets, such as stocks, bonds, and derivatives.

Glimpses of the activity







Career Opportunities in Stock Market

Activity Objective: To highlight the diverse roles within the stock market industry and the skills required for each.

Duration: Two Lectures

Activity Design (instruction):

A seminar was organized by the finance club for MBA students on February 21, 2024, was a valuable event featuring Mr. Vishal Pandey, a NISM certified trainer from Stock Daddy. The seminar focused on career opportunities within the stock market industry, catering specifically to MBA students. Mr. Vishal Pandey explained the diverse career paths available within the stock market, such as stock trading, portfolio management, financial analysis, and more. The expert detailed the specific skills essential for success in each role, emphasizing the importance of a well-rounded skill set, including financial analysis, market research, and risk management.

The seminar likely offered valuable career guidance, helping MBA students make informed decisions about their future paths within the stock market sector.

Activity Outcomes: Student will be able to

- Analyze current market trends, emerging sectors, and potential growth opportunities to make informed decisions about their career paths.
- Build a strong resume tailored for the stock market industry.
- Understand the significance of the stock market in the global economy.

Glimpses of the activity







